



Lisa Olds

Chartered Legal Executive

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☎ 01872 246 206



Lisa Olds has been specialising in Probate and Estate Administration since 2013. She deals with applications for probate, intestacies, taxable and non-taxable estates and estate administration.

Expertise

Probate and Estate Administration

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Notable Probate and Estate Administration cases

Inheritance Tax

Dealing with an estate whereby the clients thought it would be subject to inheritance tax because the deceased had left her entire estate to her children and did not own a property.

Lisa was able to claim the residence nil rate band in relation to the deceased's former property which she had sold in 2017. This meant that there was no inheritance tax to pay.

Grant of Probate

Dealing with an intestacy where the deceased's surviving spouse had unfortunately died before she was able to obtain a Grant in her late husband's estate.

As she was the only person entitled to his estate, the clients were unsure what steps could be taken in order to deal with his assets.

Lisa advised them that they would be able to take out a Grant of their father's estate as they were their mother's personal representatives, and she was able to _____

Falmouth

Gwella House, 6B Falmouth Business Park, Bickland Water Road, Falmouth, Cornwall, TR11 4SZ
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Truro

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St Austell

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Liskeard

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Penzance

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Newquay

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Holsworthy

4 Bodmin Street, Holsworthy, Devon, EX22 6BB
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assist them with obtaining Grants in relation to both estates.

Qualifications & Accreditations

- Chartered Legal Executive (2015)

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