



# Richard Pollock

Head of Court of Protection

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Richard Pollock has a broad legal practise, advising a wide range of clients on (often overlapping) matters of Estate and Succession Planning; Trusts and related taxation; Estate and Trust Administration. Richard acts as a trustee, an executor, an attorney and a Deputy for many clients of the firm.

Richard has particular expertise in Court of Protection matters, acting as a Member of the Court of Protection's Panel of professional Deputies.

## Expertise

### Private Client

Richard has acted for a large number of high net worth clients over his 25 years in practise, often with complex assets and/or family dynamics.

He will often advise on family succession and ultimately administration of the relevant family estate. Clients are often drawn from the farming or business communities and Richard has a deep understanding of the issues relevant to such clients.

Richard has acted for substantial numbers of clients under the supervision of the Court of Protection, both as a Court appointed Deputy, and an Attorney. He has very wide experience of the issues affecting protected parties and is an unstinting advocate for vulnerable clients.

Richard is a former chair of the Society of Trust and Estate Practitioners (STEP) for the West of England branch and has been repeatedly recommended in Chambers and Partners UK and now in the Chambers High Net Worth Guide.

#### Notable Private Client cases

##### Succession Planning

Advising numerous farming clients on succession and estate planning issues, including on farm partnerships and separate businesses, on recurring issues such as Agricultural and Business Property Reliefs from Inheritance Tax, potential 1975 Act and estoppel issues and appropriate Wills, Trusts and other arrangements.

##### Estate Administration

#### Falmouth

Gwella House, 6B Falmouth Business Park, Bickland Water Road, Falmouth, Cornwall, TR11 4SZ  
T: 01326 318900  
E [info@coodes.co.uk](mailto:info@coodes.co.uk)

#### Truro

Elizabeth House, Castle Street, Truro, Cornwall, TR1 3AP  
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#### St Austell

St Austell Business Park, Carclaze, St Austell, Cornwall, PL25 4FD  
T: 01726 8747004  
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#### Liskeard

10 Windsor Place, Liskeard, Cornwall, PL14 4BH  
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8 Race Hill, Launceston, Cornwall, PL15 9BA  
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#### Penzance

49 and 50 Morrab Road, Penzance, Cornwall, TR18 4EX  
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#### Newquay

Mor Workspace, Treloggan Lane, Newquay, Cornwall, TR7 2FP  
T: 01637 878111  
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#### Holsworthy

4 Bodmin Street, Holsworthy, Devon, EX22 6BB  
T: 01409 253425  
E [info@coodes.co.uk](mailto:info@coodes.co.uk)

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Advising the executors of a substantial farming landed estate on Estate and Trust Law matters, to include claiming substantial Agricultural Property Relief and liaising with HMRC on these issues.

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#### Trust Administration

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Advising the trustees of a long-running family trust on both its principal trusts and the trusts of various specific sub-funds on related trusts.

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#### Court of Protection

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Advising the protected party where they had received inadequate provision under their late parents' Wills. Successfully challenging the Will and overseeing introduction of trust arrangements in their favour.

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## Qualifications & Accreditations

- Solicitor (1997)

## Memberships

- Court of Protection Panel of Deputies
- Fellow of the Agricultural Law Association
- Society of Trust and Estate Practitioners (STEP)
- Former Chair of STEP West of England
- Probate Section of the Law Society
- Charity Law Association

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